



2025-2026 INDEPENDENT Verification Worksheet
Verification Group V1

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called “Verification”.

The following items are required prior to a financial aid award being finalized:

- 1) This completed and signed Verification Worksheet.
- 2) Your 2023 Federal Tax Return Transcript (if Federal Tax Information (FTI) was not utilized), or if applicable, the Statement of Non Filing in Option 2. Any W-2 or 1099 statements from 2023.
- 3) Your Spouses’ 2023 Federal Tax Return Transcript (if Federal Tax Information (FTI) was not utilized), or if applicable, the Statement of Non-Filing in Option 2.
- 4) Any W-2 or 1099 statements from 2023.

If there are any differences between your FAFSA information and your financial documents, Lincoln University may need to make corrections to your record.

Section A: Student’s Information

Last Name, First Name, M.I.

Student ID Number

Street Address

Date of Birth

City, State, Zip Code

Phone Number

Section B: Independent Student’s Family Information

List below the people in the student’s household. Include:

- The student.
- The student’s spouse, if the student is married.
- The student’s or spouse’s children if the student or spouse will provide more than half of the children’s support. Other people if they now live with the student and the student or spouse provides more than half of the other person’s support, and will continue to provide more than half of that person’s support through June 30, 2026.
- Indicate who in your household is or will be attending an institution of higher education at least half-time from July 1, 2025 to June 30, 2026.

If more space is needed, attach a separate page with the student’s name and Student ID Number at the top.

| Full Name | Age | Relationship | Name the College the Household Members are Currently Attending |
|-----------|-----|--------------|--|
| | | <i>Self</i> | <i>Lincoln University</i> |
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Note: We may request additional documentation if we have reason to believe the information is inaccurate.

Student's Name: _____ Student ID # _____

Section C: Student and Spouse (if married) Tax Filing Status for calendar year 2023:

Please complete [Option 1](#) or [Option 2](#).

Option 1: Student and spouse (if married) filed a 2023 IRS Tax Return: Please select an option below.

Federal Tax Information (FTI) was used to file FAFSA or,

2023 IRS Tax Return Transcript is attached. To obtain an IRS Tax Return Transcript go to www.irs.gov and click "Get Your Tax Return."

Check here if you had an IRA rollover into another IRA or qualified plan; include the amount reported in the space provided

Option 2: Student and Spouse (if married) was a Non-tax Filer for calendar year 2023:

I certify that I did not, and am not required to file a 2023 U.S. Federal Tax return. You are required to submit an official IRS Verification of Non-Filing Letter, go to www.irs.gov to request this document. Please select an option below.

Was not employed and had no income earned from work in 2023.

Was employed in 2023, but did not file a federal tax return. Complete the table below to report all employers and amount earned in 2023. You will be required to provide copies of your and or your spouse IRS W-2 forms for 2023.

If more space is needed, attach a separate page with the student's name and Student ID Number at the top.

| Employer's Name | 2023 Amount Earned | IRS W2 or an Equivalent Document Provided? |
|--|--------------------|--|
| | \$ | |
| | \$ | |
| | \$ | |
| Total Amount of Income Earned from Work | | \$ |

Provide a signed and dated statement certifying that the contributor(s) has not filed and is not required to file a 2023 income tax return, as well as the sources of 2023 income earned from work and the amount of income from each source (see above).

Check here if non-filing statement is signed and dated.

Check here if non-filing statement will be provided later.

To request a Federal tax information, go to www.irs.gov.

Section D: Certification and Signatures

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date. Typed computer signature(s) will not be accepted.

Print Student's Name

Student's ID Number

Student's Signature

Date

Spouse's Signature/If applicable

Date

Upload this worksheet, along with the required documentation in the Lincoln University Self-Service Portal.

If you have any questions, please feel free to contact the Financial Aid Office at (800) 561-2606. Our office hours are 8:30 a.m. to 4:00 p.m., Monday through Friday.